C ROBERT RICE, JR., ESQ.,
CERTIFIED PUBLIC ACCOUNTANT
CERTIFIED VALUATION ANALYST
CERTIFIED GLOBAL MANAGEMENT ANALYST

PROFILE

40 years of experience includes individual and entity level tax planning, preparation and compliance services. Client representation has been before federal, state and local taxing authorities. Service provided to clients from a variety of professional backgrounds and industries. Expertise includes advising individuals, businesses, estates and non-profit organizations. Expertise also includes valuating businesses and making recommendations based on tax implications. Practice also includes estate tax planning, divorce tax planning as well as educational and retirement planning. Qualified and licensed as an Attorney, CPA, CVA and Licensed Insurance Advisor.

PROFESSIONAL

PRESIDENT/CERTIFIED PUBLIC ACCOUNTANT
RICE CPA PC
WYOMISSING, PA 2010 – PRESENT

ATTORNEY
DOUGHER& RICE PC
BIRDSBORO, PA 2010 – PRESENT

CERTIFIED PUBLIC ACCOUNTANT
ALAN ROSS & COMPANY
WYOMISSING, PA 2004 – 2010

PARTNER/MANAGER TAX DIVISION,
ARMO CLOSE & RICE
(FORMERLY ZUBER & COMPANY)
READING, PA 1981- 2004

EDUCATION

TEMPLE UNIVERSITY, PHILADELPHIA, PA - JURIS DOCTORATE CUM LAUDE
LEHIGH UNIVERSITY, BETHLEHEM, PA - MBA CUM LAUDE
ALBRIGHT COLLEGE, READING, PA - BS MAGNA CUM LAUDE

PROFESSIONAL CERTIFICATIONS & AFFILIATION

American Association of Attorney & CPA (AAA-CPA)	2008 - 2014
American Association of Certified Public Accountants (AICPA)	1983 - Present
Berks County Bar Association (BCBA)	1994 - Present
Berks County Estate Planning Council	2010 - Present
National Association of Certified Valuation Analyst (NACVA)	2004 - Present
National Association of Insurance & Financial Advisors (NAIFA)	2000 - Present
Pennsylvania Bar Association (PBA)	1994 - Present
Pennsylvania Association of Public Accountants (PICPA)	1983 - Present
Prospectus Berco - Board Member	2022 - Present

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